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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

**I. POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING;
II. RESIGNATION OF INDEPENDENT
NON-EXECUTIVE DIRECTOR;
III. APPOINTMENT OF INDEPENDENT
NON-EXECUTIVE DIRECTOR; AND
IV. APPOINTMENT OF MEMBER OF
COMMITTEE UNDER THE BOARD**

References are made to (i) the announcement of Sichuan Expressway Company Limited* (the “**Company**”) dated 4 January 2024, in relation to the resignation of Mr. Zhang Qinghua from his positions as an independent non-executive Director, the committee chairman of the remuneration and appraisal committee under the Board, a member of the audit committee and a member of the strategic committee under the Board; (ii) the announcement of the Company dated 18 July 2024, in relation to the proposed appointment of Mr. Jiang Tao as an independent non-executive Director of the eighth session of the Board of the Company; and (iii) the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of the Company dated 14 August 2024, in relation to the proposed general mandate to issue Shares, the proposed appointment of Mr. Jiang Tao as an independent non-executive Director of the eighth session of the Board of the Company and his proposed Director’s remuneration. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board confirms that there are no false representations, misleading statements or material omissions in this announcement, and individually and collectively assumes the responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

I. POLL RESULTS OF THE EGM

(I) Convening of the EGM

According to the EGM Notice, the EGM was held at 3:00 p.m. on Tuesday, 3 September 2024 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC. The EGM was convened by the Board and chaired by Mr. Luo Zuyi, the Chairman of the Company. All Directors, Supervisors, the secretary to the Board and the candidate for independent non-executive Director attended (in person) the EGM, together with senior management and the PRC lawyers of the Company who were also present at the EGM.

(II) Attendance of the EGM

As at the date of the EGM, the total number of Shares entitling the holders thereof to attend and vote for or against at the EGM was 3,058,060,000 Shares.

A total of 150 Shareholders and authorised proxies holding 1,814,915,121 Shares, representing approximately 59.3486% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 149 holders of A Shares or authorised A Share proxies holding 1,734,269,193 A Shares, representing approximately 56.7114% of the total number of the issued Shares carrying voting rights, were present at the EGM; and
2. 1 holder of H Shares or authorised H Share proxies holding 80,645,928 H Shares, representing approximately 2.6372% of the total number of the issued Shares carrying voting rights, was present at the EGM.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM. No Shareholder has stated his/her/its intention to vote against or to abstain from voting on the resolutions proposed at the EGM.

(III) Consideration of the Resolution and Poll Results

The Shareholders and their proxies attending the EGM considered and approved relevant resolutions by the following ways:

Special Resolution		For	Against	Abstain
1.	To consider and approve the grant of the General Mandate to the Directors to issue Shares.	1,768,271,847 97.4300%	46,555,041 2.5651%	88,233 0.0049%
Ordinary Resolution		For	Against	Abstain
To consider and approve the following resolution by way of open ballot and non-cumulative voting at on-site meeting				
2.	To consider and approve the proposed Director's remuneration of Mr. Jiang Tao.	1,814,227,688 99.9621%	599,033 0.0330%	88,400 0.0049%
Ordinary Resolution		Please fill in the number of votes in the following table		
		For	Against	Abstain
To consider and approve the following resolution by way of open ballot and cumulative voting at on-site meeting				
3.	To elect and appoint Mr. Jiang Tao as an independent non-executive Director of the eighth session of the Board for a term commencing from the date of the consideration and approval at the EGM until the date of expiry of the term of office of the eighth session of the Board.	1,812,881,808 99.888%	–	–

As more than two-thirds of the votes were cast in favor of the special resolution No. 1 set out above, such resolution was duly passed as a special resolution.

As more than 50% of the votes were cast in favor of the ordinary resolutions No. 2 to No. 3 set out above, such resolutions were duly passed as ordinary resolutions.

Hong Kong Registrars Limited, the Company's H Share registrar, appointed Ms. Li Jiani of Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) as the scrutineer for vote-taking at the EGM.

(IV) Witness of Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) attested the EGM and issued a written legal opinion stating that the procedures of calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the Articles of Association, and the poll results of the EGM are lawful and valid.

(V) Documents Available for Inspection

1. Minutes and resolutions at the EGM; and
2. Legal opinion issued by Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所).

II. RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board hereby announces that Mr. Zhang Qinghua (“**Mr. Zhang**”) had tendered his resignation from his positions as an independent non-executive Director, the committee chairman of the remuneration and appraisal committee under the Board, a member of the audit committee under the Board and a member of the strategic committee under the Board due to personal work changes, with effect from 3 September 2024.

Mr. Zhang has confirmed that he has no disagreement with the Board and there is no other matter in relation to his resignation that needs to be brought to the attention of the Shareholders.

The Board would like to express its appreciation and thanks to Mr. Zhang for his valuable contributions to the development of the Company during his tenure of office.

III. APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

At the EGM, Mr. Jiang Tao (“**Mr. Jiang**”) has been elected as an independent non-executive Director of the eighth session of the Board of the Company, with a term of office from the date of the EGM (i.e. 3 September 2024) until the expiration of the term of office of the eighth session of the Board of the Company. Pursuant to the SSE Listing Rules and/or the Articles of Association, Mr. Jiang shall be eligible for re-election upon the expiration of his term of office, with his consecutive term of office not exceeding six years. The biographical details of Mr. Jiang and other information related to his election are set out in the Circular. As at the date of this announcement, there is no change in the biographical details of Mr. Jiang and other information relating to his appointment.

Mr. Jiang has also confirmed that he meets the independence guidelines set out in Rule 3.13 of the Listing Rules.

In addition, according to the resolution passed at the EGM, the remuneration package for Mr. Jiang is: Fixed remuneration of RMB80,000 per annum (tax inclusive).

Save as disclosed above, as at the date of this announcement, Mr. Jiang has confirmed that (i) he did not hold any position within the Group or any directorship of other listed companies in the last three years; (ii) he does not have any relationship with any Director, Supervisor, senior management, substantial or controlling shareholder of the Company; and (iii) he does not have any interest in the Shares within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Save as disclosed above, as at the date of this announcement, there is no information which is disclosable nor is Mr. Jiang involved in any of the matters required to be disclosed pursuant to the requirements under Rule 13.51(2)(h) and Rule 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the Shareholders.

The Board also takes this opportunity to welcome Mr. Jiang to join the Company.

IV. APPOINTMENT OF MEMBER OF COMMITTEE UNDER THE BOARD

The Board is pleased to announce that at the twenty-second meeting of the eighth session of the Board of the Company held immediately after the EGM, the Board has passed, among others, a resolution on the appointment of Mr. Jiang as the committee chairman of the remuneration and appraisal committee under the Board, a member of the audit committee under the Board and a member of the strategic committee under the Board, with a term of office from 3 September 2024 until the expiration of the term of office of the eighth session of the Board. The details of the composition of the remuneration and appraisal committee, audit committee and strategic committee under the Board after adjustment are as follows:

Remuneration and Appraisal Committee

Mr. Jiang Tao (chairman), Mr. Chen Chaoxiong and Madam Bu Danlu

Audit Committee

Madam Bu Danlu (chairlady), Mr. Zhou Hua and Mr. Jiang Tao

Strategic Committee

Mr. Luo Zuyi (chairman), Mr. Yu Haizong and Mr. Jiang Tao

No change has been made to the composition of the nomination committee under the Board.

By Order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Joint Company Secretary

Chengdu, Sichuan Province, the PRC
3 September 2024

As at the date of this announcement, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman) and Madam Ma Yonghan as executive Directors, Mr. Wu Xinhua (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive Directors, Mr. Yu Haizong, Madam Bu Danlu, Mr. Zhou Hua and Mr. Jiang Tao as independent non-executive Directors.

* *For identification purposes only*