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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

**VOLUNTARY ANNOUNCEMENT
OBTAINING APPROVAL OF APPLICATION
FOR THE PROPOSED ISSUE OF
CORPORATE BONDS BY THE
CHINA SECURITIES REGULATORY COMMISSION**

References are made to the announcement of Sichuan Expressway Company Limited* (the “**Company**”) dated 20 April 2021, the poll results announcement of the 2020 annual general meeting of the Company dated 25 May 2021 and the circular of the Company dated 20 April 2021 (“**Circular**”) in relation to, among other things, the proposed issue of the Corporate Bonds. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, the Company recently received an approval (the “**Approval**”) from the China Securities Regulatory Commission, pursuant to which the China Securities Regulatory Commission granted approval on the following matters:

1. the application of the Company for the registration of the Corporate Bonds with a total nominal amount not exceeding RMB5 billion to be publicly issued by the Company to professional investors is approved;
2. the issuance of the Corporate Bonds shall be strictly conducted in accordance with the prospectus submitted to the Shanghai Stock Exchange;

3. the Approval shall be effective within 24 months from the date of the Approval, and the Company may issue the Corporate Bonds in tranches during the term of registration;
4. the Company shall, on a timely basis, report any significant events which occur after the date of approval of registration and before the completion of the Corporate Bonds issuance and deal with such events in accordance with the relevant regulations.

The Company will deal with all matters in connection with the issuance of the Corporate Bonds and carry out the information disclosure obligation in a timely manner in accordance with the relevant laws and regulations and the Approval, and pursuant to the general authorization granted by the Shareholders at the 2020 annual general meeting convened by the Company on 25 May 2021.

By order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Joint Company Secretary

Chengdu, Sichuan Province, the PRC
1 November 2022

As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Madam Xue Min as executive Directors, Mr. Liu Changsong (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive Directors, and Mr. Yu Haizong, Mr. Yan Qixiang, Madam Bu Danlu and Mr. Zhang Qinghua as independent non-executive Directors.

* *For identification purposes only*