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四川成渝高速公路股份有限公司 Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING

References are made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of Sichuan Expressway Company Limited* (the “**Company**”) both dated 28 April 2022, and the announcement of the Company dated 28 April 2022, in relation to, among other things, proposed amendments to the Articles of Association. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company confirms that there are no false representations, misleading statements or material omissions in this announcement, and individually and collectively assumes the responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

VOTING RESULTS OF THE EGM

I. Convening of the EGM

According to the EGM Notice, the EGM was held at 3:00 p.m. on Friday, 20 May 2022 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan, the PRC. The EGM was convened by the Board and chaired by Mr. Gan Yongyi, the Chairman of the Company. All Directors, supervisors and the acting secretary to the Board attended (in person or through his/her authorised representative(s)) the EGM, together with senior management members of the Company and PRC lawyers of the Company as observers.

II. Attendance of the EGM

As at the date of the EGM, the total number of Shares was 3,058,060,000. None of the Shareholders shall abstain from voting on any of the resolutions proposed at the EGM.

A total of 14 Shareholders and authorized proxies holding 1,798,958,837 Shares, representing approximately 58.8268% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

- (1) 13 holders of A Shares holding 1,712,406,870 A Shares, representing approximately 55.9965% of the total share capital, were present at the EGM; and
- (2) 1 of authorized H Share proxy holding 86,551,967 H Shares, representing approximately 2.8303% of the total share capital, was present at the EGM.

In addition, there were no Shares which entitled the Shareholders to attend and vote only against the resolution at the EGM. The Company was not aware of any parties indicating their intention to vote against the resolution proposed at the EGM.

III. Consideration of the Resolution and Voting Results

The Shareholders and their proxies present at the EGM considered and approved the following resolution by way of poll:

Special Resolution	Votes (%)		
	For	Against	Abstain
To consider and approve the proposed amendments to the Articles of Association of the Company set out in the circular of the Company dated 28 April 2022; and to authorize the Board to deal with, on behalf of the Company, all the relevant applications, approvals, registrations, filings and other relevant procedures and issues arising from the amendments to the Articles of Association of the Company and to make further amendments (if necessary) according to the requirements of relevant government or regulators.	1,726,723,721 (95.9846%)	72,235,116 (4.0154%)	0 (0%)

As more than two-thirds of the votes were cast in favour of the above special resolution, the above special resolution was duly passed.

Hong Kong Registrars Limited, the Company's H Share registrar, appointed lawyer, Ms. Fu Yuyi of Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) as the scrutinizer at the EGM.

IV. Attestation by Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) attested the EGM and issued a legal opinion certifying that (1) the convening and procedures of the EGM were in compliance with the relevant laws and regulations and the provisions of the Articles of Association of the Company; (2) the qualifications of the attendees and the convener at the EGM were lawful and valid; and (3) the voting procedures and voting results at the EGM were lawful and valid.

V. Documents Available for Inspection

1. Minutes and resolution at the EGM; and
2. Legal opinion issued by Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所).

By order of the Board
Sichuan Expressway Company Limited*
Gan Yongyi
Chairman

Chengdu, Sichuan, the PRC
20 May 2022

As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Mr. He Zhuqing as executive Directors, Mr. Liu Changsong (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, Mr. Yu Haizong, Madam Liu Lina, Mr. Yan Qixiang and Madam Bu Danlu as independent non-executive Directors.

* For identification purposes only