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四川成渝高速公路股份有限公司 Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to (i) the announcement of Sichuan Expressway Company Limited* (the “**Company**”) dated 3 March 2022 in relation to the discloseable transaction and connected transaction in respect of disposal of the Sale Equity (the “**Announcement**”); and (ii) the announcement of the Company dated 14 April 2022 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Delay Announcement, a circular (“**Circular**”) containing, among other things, (i) further particulars of the Disposal; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Disposal; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and Independent Shareholders in respect of the Disposal; and (iv) a notice convening the EGM will be despatched on or before 9 May 2022.

As additional time is required to finalise the information to be included in the Circular, including the financial information of the Target Company, the despatch date of the Circular is expected to be postponed to a date on or before 25 May 2022.

By order of the Board
Sichuan Expressway Company Limited*
Gan Yongyi
Chairman

Chengdu, Sichuan, the PRC
6 May 2022

As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Mr. He Zhuqing as executive Directors, Mr. Liu Changsong (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, Mr. Yu Haizong, Madam Liu Lina, Mr. Yan Qixiang and Madam Bu Danlu as independent non-executive Directors.

* For identification purposes only