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**四川成渝高速公路股份有限公司**  
**Sichuan Expressway Company Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 00107)

**ANNOUNCEMENT ON INSIDE INFORMATION**  
**TERMINATION OF THE SHARE PURCHASE AGREEMENTS**

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference are made to the joint announcement jointly published by Jiangsu Expressway, the Company and Anhui Expressway dated 23 December 2019, and the announcement on inside information published by the Company dated 27 January 2022 (the “**Announcements**”).

As disclosed in the Announcements, on 23 December 2019, the Consortium Members entered into the Cooperation Agreement for the formation of the Joint Venture through joint contribution for the purpose of acquiring 51% of the shares and the corresponding portion of shareholder loans of the Target Companies. On 23 December 2019, the Consortium Members, on behalf of the Consortium Ireland SPV and the Consortium Malta SPV, entered into the Share Purchase Agreements with the Seller for the Joint Venture Group to acquire 51% of the shares and the relevant portion of shareholder loans of the Target Companies. On 27 January 2022, the Company convened the nineteenth meeting of the seventh session of the board of directors, at which the Resolution on Termination of Acquisition of Overseas Assets by the Company and the

Parties to the Consortium was considered and approved, the Company was agreed to terminate the Share Purchase Agreements in relation to the acquisition of 51% of the shares and the relevant portion of shareholder loans of the Target Companies.

Unless otherwise specified, the capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The Company hereby announces that, on 9 March 2022, the Parties have jointly entered into the Termination Agreement, pursuant to which, each of the Parties decided to terminate the transactions under the Share Purchase Agreements. The Consortium Members did not make payments to the other relevant parties or obtain title and operation rights. Therefore, the termination of the relevant transactions will not have significant impact on the operating and financial position of the Company.

By order of the Board  
**Sichuan Expressway Company Limited\***  
**Zhang Yongnian**  
*Company Secretary*

Chengdu, Sichuan Province, the PRC  
10 March 2022

*As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Mr. He Zhuqing as executive Directors, Mr. Liu Changsong (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, Mr. Yu Haizong, Madam Liu Lina, Mr. Yan Qixiang and Madam Bu Danlu as independent non-executive Directors.*

*All directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

\* *For identification purposes only*