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四川成渝高速公路股份有限公司 Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING

References are made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of Sichuan Expressway Company Limited* (the “**Company**”) both dated 9 December 2021, and the announcement of the Company dated 16 November 2021, in relation to, among other things, the entering into of the Construction Framework Agreement. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company confirms that there are no false representations, misleading statements or material omissions in this announcement, and individually and collectively assumes the responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

VOTING RESULTS OF THE EGM

I. Convening of the EGM

According to the EGM Notice, the EGM was held at 3:00 p.m. on Thursday, 6 January 2022 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan, the PRC. The EGM was convened by the Board and chaired by Mr. Gan Yongyi, the Chairman of the Company. All Directors, supervisors and the secretary to the Board attended (in person or through his/her authorised representative(s)) the EGM, together with senior management members of the Company and PRC lawyers of the Company as observers.

II. Attendance of the EGM

As at the date of EGM, the total number of Shares entitling the holders thereof to attend and vote for or against at the EGM was 1,961,290,338 Shares.

A total of 9 Shareholders and authorized proxies holding 762,875,425 Shares, representing approximately 38.8966% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 8 holders of A Shares or authorized A Share proxies holding 678,779,798 A Shares, representing approximately 34.6088% of the total number of the issued Shares carrying voting rights, were present at the EGM; and
2. 1 holder of H Shares or authorized H Share proxy holding 84,095,627 H Shares, representing approximately 4.2878% of the total number of the issued Shares carrying voting rights, was present at the EGM.

As at the H Share book closure date of the EGM, Shudao Investment, being the controlling shareholder which holds total 1,096,769,662 shares, representing approximately 35.865% equity interest in the Company, is interested in the Construction Framework Agreement. Therefore, Shudao Investment and its associates abstained from voting on the resolution in relation to the Construction Framework Agreement.

Save for the aforesaid, none of the holders of the Shares had to abstain from voting on the resolution tabled at the EGM. In addition, there were no Shares which entitled the Shareholders to attend and vote only against the resolution at the EGM. The Company was not aware of any parties indicating their intention to vote against the resolution proposed at the EGM.

III. Consideration of the Resolution and Voting Results

The Shareholders and their proxies present at the EGM considered and approved the following resolution by way of poll:

Ordinary Resolution		Votes (%)		
		For	Against	Abstain
1.	The signing, performance and implementation of the Construction Framework Agreement and the proposed annual cap for the year ending 31 December 2022 as set out in the Circular be and are hereby considered, recognized, confirmed and approved; and any one of the Directors of the Company be and are hereby authorized to execute for and on behalf of the Company all such other documents, instruments and agreements and to take all steps necessary or expedient to implement and/or give effect to the Construction Framework Agreement; any member of the Group (including those newly established or invested through equity acquisition or other organizations) be and are hereby approved to, in its absolute discretion deemed appropriate or expedient and in the interests of the Company and the shareholders as a whole and based on the actual work needs, to negotiate, develop, execute, amend, supplement and perform all documents in connection with the Construction Framework Agreement (including but not limited to the specific agreement contemplated under the Construction Framework Agreement) with any member of the Shudao Investment Group (including those newly established or invested through equity acquisition or other organizations) and proceed with all things and actions necessary for executing and implementing the Construction Framework Agreement.	762,849,475 (99.9966%)	25,750 (0.0034%)	200 (0.0003%)

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed.

Hong Kong Registrars Limited, the Company's H Share registrar, appointed lawyer, Ms. Fu Yuyi of Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) as the scrutinizer at the EGM.

IV. Attestation by Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) attested the EGM and issued a legal opinion certifying that (1) the convening and procedures of the EGM were in compliance with the relevant laws and regulations and the provisions of the articles of association of the Company; (2) the qualifications of the attendees and the convener at the EGM were lawful and valid; and (3) the voting procedures and voting results at the EGM were lawful and valid.

V. Documents Available for Inspection

1. Minutes and resolution at the EGM; and
2. Legal opinion issued by Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所).

By order of the Board
Sichuan Expressway Company Limited*
Zhang Yongnian
Company Secretary

Chengdu, Sichuan, the PRC
6 January 2022

As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Mr. He Zhuqing as executive Directors, Mr. Liu Changsong (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, Mr. Yu Haizong, Madam Liu Lina, Mr. Yan Qixiang and Madam Bu Danlu as independent non-executive Directors.

* For identification purposes only