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四川成渝高速公路股份有限公司 Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Sichuan Expressway Company Limited (the “**Company**”) dated 16 August 2021 in relation to the discloseable transactions and connected transactions in respect of (i) the entering into of the Equity and Corresponding Shareholder’s Loan Transfer Agreement between the Company and Sichuan Transportation Investment Property Company Limited* (四川交投地產有限公司) (“**STIP**”), a connected person of the Company; and (ii) the entering into of the Assets Transfer Agreement between Chengdu Shuhong Property Company Limited* (成都蜀鴻置業有限公司), a direct wholly-owned subsidiary of the Company, and STIP. Unless otherwise specified, capitalized terms used herein shall bear the same meanings as those used in the Announcement.

As stated in the Announcement, a circular (“**Circular**”) containing, among others, (i) further details of the Disposals; (ii) the recommendation of the Independent Board Committee in connection with the Equity and Corresponding Shareholder’s Loan Transfer Agreement and the Assets Transfer Agreement; (iii) the advice of the Independent Financial Advisor in connection with the Equity and Corresponding Shareholder’s Loan Transfer Agreement and the Assets Transfer Agreement; and (iv) a notice convening the EGM will be despatched to the Shareholders on or before 6 September 2021 in accordance with the Listing Rules.

As additional time is required to finalize the information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 15 September 2021.

By order of the Board
Sichuan Expressway Company Limited*
Zhang Yongnian
Company Secretary

Chengdu, Sichuan, the PRC
6 September 2021

As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Mr. He Zhuqing as executive Directors, Mr. Yang Guofeng (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, Mr. Yu Haizong, Madam Liu Lina, Mr. Yan Qixiang and Madam Bu Danlu as independent non-executive Directors.

** For identification purposes only*