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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sichuan Expressway Company Limited* (the “**Company**”) dated 6 March 2017 in relation to, among others, the proposed issuance by the Company, and the proposed subscription of not more than 611,612,000 new A Shares by Sichuan Communications Investment Group Co. Ltd and the announcements of the Company dated 27 March 2017, 26 April 2017, 2 June 2017 and 30 June 2017 in relation to the delay in despatch of circular concerning the aforementioned proposed issuance by the Company (collectively, the “**Announcements**”). Unless otherwise specified, capitalized terms used herein shall bear the same meanings as those used in the Announcements.

As stated in the Announcements, a circular (“**Circular**”) containing, among others, (i) details of the A Share Issue, the A Share Subscription, the Whitewash Waiver and the proposed amendments to the Articles of Association; (ii) a letter from the Listing Rules Independent Board Committee, a letter from the Code Independent Board Committee and a letter of advice from the Independent Financial Adviser; and (iii) the notice of General Meeting and Class Meetings is expected to be despatched to the Shareholders on or before 31 July 2017 as the Executive granted the extension of the latest date for despatch of the Circular to 31 July 2017.

As additional time is required to address issues regarding rule 10 of the Takeovers Code, the Company had applied to the Executive for an extension of time for despatch of the Circular to 31 August 2017 and the Executive has indicated that it is minded to grant such consent.

By order of the Board
Sichuan Expressway Company Limited*
Zhang Yongnian
Company Secretary

Chengdu, Sichuan, the PRC
31 July 2017

As at the date of this announcement, the Board comprises Mr. Zhou Liming (Chairman), Mr. Gan Yongyi (Vice Chairman) and Mr. Luo Maoquan as executive Directors, Mr. Zheng Haijun (Vice Chairman), Mr. Tang Yong, Mr. Huang Bin, Mr. Wang Shuanming and Mr. Ni Shilin as non-executive Directors, Mr. Sun Huibi, Mr. Guo Yuanxi, Mr. Yu Haizong and Madam Liu Lina as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

* For identification purposes only