Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 15 APRIL 2009

The Board is pleased to announce that all the resolutions as set out in the AGM Notice were duly passed at the AGM on 15 April 2009.

Reference is made to the notice of annual general meeting ("AGM Notice") of the Company dated 25 February 2009. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the AGM Notice.

The AGM was held at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the People's Republic of China on Wednesday on 15 April 2009.

As at the date of the AGM, the issued share capital of the Company comprised 895,320,000 H Shares and 1,662,740,000 Domestic Shares. No Shareholder was required to abstain from voting on the ordinary resolutions set out in the AGM Notice.

The total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the AGM is 2,558,060,000 Shares.

All the resolutions at the AGM were conducted by way of poll. There were no Shares entitling the Shareholders to attend and vote only against the resolutions at the AGM.

The Board is pleased to announce that all the ordinary resolutions as set out in the AGM Notice were duly passed at the AGM. The poll results of the AGM are as follows:

Ordinary Resolutions	Number of Votes Cast (%)	
	For	**Against**
1. To consider and approve the financial budget implementation report for the year of 2008;	1,778,970,185 (100%)	0 (0%)
2. To consider and approve the proposal of profit distribution for the year of 2008;	1,778,970,185 (100%)	0 (0%)
3. To consider and approve the proposal of cash dividends distribution for the three years upon A Share Issue;	1,778,970,185 (100%)	0 (0%)
4. To consider and approve the audited financial report for the year of 2008;	1,778,970,185 (100%)	0 (0%)
5. To consider and approve the report of the board of directors for the year of 2008;	1,778,970,185 (100%)	0 (0%)
6. To consider and approve the report of the supervisory committee for the year of 2008;	1,778,970,185 (100%)	0 (0%)
7. To consider and approve the financial budget proposal for the year of 2009;	1,778,970,185 (100%)	0 (0%)
8. To consider and approve the re-appointment of Sichuan Jun He Accountants and Ernst & Young Certified Public Accountants, as the Company's domestic and international auditors respectively for the year of 2009, and to authorize the board of directors to fix their remunerations.	1,778,970,185 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of all the ordinary resolutions at the AGM, all the ordinary resolutions were duly passed as ordinary resolutions of the Company.

Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, has appointed Mr. Liu Guangbin from Zhong Yin Law Firm as the scruitneer in respect of the voting at the AGM. Hong Kong Registrars Limited performed the calculation to obtain the above poll voting results with respect to the H Shares based on the completed and signed poll voting forms by the Company.

Warning:

There is no assurance that the A Share Issue will proceed to completion. In the event the A Share Issue does not proceed to completion, the cash dividends distribution for the three years upon A Share Issue shall lapse. Investors are advised to exercise caution in dealings in the H Shares. Further details about the A Share Issue will be disclosed by the Company in the PRC in due course and the relevant information will be disclosed in Hong Kong concurrently in accordance with the Listing Rules.

By order of the Board
Zhang Yongnian
Company Secretary

Chengdu, Sichuan, the PRC
15 April 2009

As at the date of this announcement, the board of directors of the Company comprises: Mr. Tang Yong, Mr. Zhang Zhiying, Madam Zhang Yang, Mr. Gao Chun, Mr. Zhou Liming, Mr. Wang Shuanming, Mr. Liu Mingli, Mr. Liu Xianfu, Madam Luo Xia#, Mr. Feng Jian#, Mr. Zhao Zesong# and Mr. Xie Bangzhu#.

\# *Independent non-executive director*

* *For identification purposes only*