四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

Reply Slip

To: Sichuan Expressway Company Limited (the "Company")

I/We _____ *(Note 1)* at _____ _____ (address as shown in the register of shareholders) being the registered holder(s) of _____ *(Note 2)* shares of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the Annual General Meeting of the Company to be held at 11:00 a.m. on Wednesday, 15 April 2009 at the premises of the Company at 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the People's Republic of China.

Date: _____ 2009 Signature: _____

Notes:

1. Please insert full name(s) and address(es) as shown in the register of shareholders in block letters.
2. Please insert the number and class of shares registered in your name(s).
3. In order to be valid, this completed and signed reply slip shall be delivered to the Company at its legal address at 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the People's Republic of China on or before Wednesday, 25 March 2009. This reply slip may be delivered to the Company by hand, by post or by fax (fax no.: (8628) 8553 0753).

* *For identification purposes only*