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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting (the "AGM") of Sichuan Expressway Company Limited (the "Company") will be held at the premises of the Company at 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the People's Republic of China (the "PRC"), at 11:00 a.m. on Wednesday, 15 April 2009 (or at any adjournment thereof) for the following purposes:

Ordinary Resolutions

1. To consider and approve the financial budget implementation report for the year of 2008;

2. To consider and approve the proposal of profit distribution for the year of 2008;

3. To consider and approve the proposal of cash dividends distribution for the three years upon A Share Issue;

4. To consider and approve the audited financial report for the year of 2008;

5. To consider and approve the report of the board of directors for the year of 2008;

6. To consider and approve the report of the supervisory committee for the year of 2008;

7. To consider and approve the financial budget proposal for the year of 2009; and

8. To consider and approve the re-appointment of Sichuan Jun He Accountants and Ernst & Young Certified Public Accountants, as the Company's domestic and international auditors respectively for the year of 2009, and to authorize the board of directors to fix their remunerations.

By Order of the Board
Zhang Yongnian
Company Secretary

Chengdu, Sichuan, the PRC
25 February 2009

Notes:

(i) Any holder of H Shares who has registered on the register of holders of H shares of the Company at Hong Kong Registrars Limited before 4:30 p.m. on Friday, 13 March 2009 is entitled to attend the AGM after registration for the meeting. He/she is also entitled to appoint one or more proxies to attend and vote at the AGM on his/her behalf in accordance with the Articles of Association of the Company. A proxy needs not to be a shareholder of the Company.

(ii) In order to be valid, the proxy form for holders of H Shares and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the principal, a notarially certified copy of that power of attorney or authority shall be deposited at the Company's H Share Registrar, Hong Kong Registrars Limited, at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time for holding the AGM or 24 hours before the time appointed for the passing of the resolutions.

(iii) Shareholders or their proxies shall produce their identity documents when attending the AGM.

(iv) The register of shareholders of the Company will be closed from Monday, 16 March 2009 to Wednesday, 15 April 2009 (both days inclusive), during which period no transfer of shares will be registered.

(v) Meetings of shareholders of the Company shall be voted by way of poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

(vi) Shareholders who intend to attend the AGM shall complete and lodge the reply slip for attending the AGM at the Company's legal address at 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC on or before Wednesday, 25 March 2009. The reply slip may be delivered to the Company by hand, by post or by fax (fax no.: (8628) 8553 0753).

(vii) The board of directors of the Company did not recommend a final dividend for the year ended 31 December 2008.

(viii) The AGM is not expected to take more than one day. Shareholders or their proxies attending the AGM shall be responsible for their own travelling and accommodation expenses.

As at the date of this notice, the board of directors of the Company comprises: Mr. Tang Yong, Mr. Zhang Zhiying, Madam Zhang Yang, Mr. Gao Chun, Mr. Zhou Liming, Mr. Wang Shuanming, Mr. Liu Mingli, Mr. Liu Xianfu, Madam Luo Xia#, Mr. Feng Jian#, Mr. Zhao Zesong# and Mr. Xie Bangzhu#.

Independent non-executive director

* *For identification purposes only*